

CONSOLIDATED BALANCE SHEET

As at Dec. 31th, 2009

Unit: VND

Items	Note	31/12/2009	01/01/2009
A. SHORT-TERM ASSETS (100=110+120+130+140+150)		286,465,682,649	235,279,718,601
I. Cash and cash equivalents		13,448,498,435	47,456,160,165
1. Cash	03	13,448,498,435	47,456,160,165
2. Cash equivalents			
II. Short-term financial investments	04	183,064,264,713	90,148,960,250
1. Short-term investments		185,807,406,787	92,235,260,000
- Short-term investment securities		4,332,260,000	2,682,260,000
- Other		181,475,146,787	89,553,000,000
2. Provision for devaluation of short-term security investments		(2,743,142,074)	(2,086,299,750)
III. Receivables		69,205,711,988	85,062,797,703
1. Trade accounts receivables		65,007,610,053	71,161,951,727
2. Advances to suppliers		1,162,281,677	15,304,884,612
3. Short-term internal receivables		3,266,347,018	
4. Receivable in accordance with contracts in progress			
5. Other receivables	05	3,093,972,313	976,467,430
6. Provision for short-term bad receivables (*)		(3,324,499,073)	(2,380,506,066)
IV. Inventories	06	7,967,224,465	5,118,777,841
1. Inventories		7,967,224,465	5,118,777,841
2. Provision for devaluation of inventories (*)			
V. Other short-term assets		12,779,983,047	7,493,022,642
1. Short-term prepaid expenses			
2. VAT deductible		9,008,780,078	4,022,006,437
3. Tax and accounts receivable from State budget			
4. Other short-term assets		3,771,202,969	3,471,016,205
B. LONG-TERM ASSETS		80,599,330,052	103,694,161,838
I. Long-term receivables			
1. Long-term receivables from customers			743,610,682
2. Capital receivable from subsidiaries			
3. Long-term inter-company receivables			
4. Other long-term receivables			
5. Provision for long-term bad receivable (*)			(743,610,682)
II. Fixed assets		52,925,930,156	65,318,183,840
1. Tangible fixed assets	07	40,421,013,089	53,661,915,608
- Historical cost		130,304,241,277	131,791,844,258
- Accumulated depreciation		(89,883,228,188)	(78,129,928,650)
2. Finance leases fixed assets	08	277,257,474	778,737,313
- Historical cost		1,889,401,980	2,046,944,466
- Accumulated depreciation		(1,612,144,506)	(1,268,207,153)
3. Intangible fixed assets	09	8,951,152,140	9,425,774,385
- Historical cost		11,757,210,135	11,757,210,135
- Accumulated depreciation		(2,806,057,995)	(2,331,435,750)
4. Construction in progress expenses	10	3,276,507,453	1,451,756,534
III. Property investment			
- Historical cost			
- Accumulated depreciation (*)			
IV. Long-term financial investments	11	18,457,084,970	31,460,469,430
1. Investment in subsidiaries			
2. Investment in joint-venture		16,857,084,970	29,860,469,430
3. Other long-term investments		1,600,000,000	1,600,000,000
4. Provision for devaluation of long-term finance investment			
V. Other long-term assets		9,216,314,926	6,915,508,568
1. Long-term prepaid expenses	12	7,805,842,925	6,484,535,814
2. Deferred income tax assets		44,005,194	44,005,194
3. Others		1,366,466,807	386,967,560
TOTAL ASSETS		367,065,012,702	338,973,880,439

RESOURCES	Note	31/12/2009	01/01/2009
A. LIABILITIES		80,237,899,153	65,111,179,036
I. Short-term liabilities		79,315,084,405	50,510,800,044
1. Short-term borrowing and debts	13	29,329,291,082	9,500,641,060
2. Trade accounts payables		37,505,604,422	32,455,306,787
3. Advances from customers		627,328,674	1,606,722,125
4. Taxes and liabilities to State budget	14	7,154,572,671	2,108,355,961
5. Payable to employees		634,007,251	1,484,630,401
6. Payable expenses	15	2,431,700,531	1,544,322,246
7. Accounts payables-Affiliate			
8. Payable in accordance with contracts in progress			
9. Other short-term payables	16	1,632,579,774	1,810,821,464
10. Provision for short-term liabilities			
II. Long-term liabilities		922,814,748	14,600,378,992
1. Long-term accounts payables-Trade			
2. Long-term accounts payables-Affiliate			
3. Other long-term payables		322,594,100	549,751,004
4. Long-term borrowing and debts	17	240,000,000	13,658,607,857
6. Provision for unemployment allowance		360,220,648	392,020,131
7. Provision for long-term liabilities			
B. OWNER'S EQUITY		286,827,113,549	273,862,701,403
I. Capital sources and funds	18	286,746,751,159	273,923,766,866
1. Paid-in capital		200,000,000,000	200,000,000,000
2. Capital surplus		45,847,272,500	45,847,272,500
4. Treasury stock (*)		(238,790,000)	(18,790,000)
5. Assets revaluation difference			
6. Foreign exchange difference			
7. Investment and development funds		9,250,535,841	9,242,225,841
8. Financial reserve fund		3,595,025,714	3,063,601,363
9. Other fund belong to owner's equity		1,267,689,265	736,264,914
10. Retained profit		27,025,017,839	15,053,192,248
11. Capital for construction work			
II. Budget sources		80,362,390	(61,065,463)
1. Bonus and welfare fund		80,362,390	(61,065,463)
2. Budgets			
3. Budget for fixed asset			
TOTAL RESOURCES		367,065,012,702	338,973,880,439

OFF BALANCE SHEET ITEMS

Items	Note	12/31/2009
5. Foreign currencies:	USD	83,599.69

CONSOLIDATED INCOME STATEMENT

Quarter 4/ 2009

Items	Note	Year 2009		Year 2008	
		Quarter IV/2009	Accumulation	Quarter IV/2008	Accumulation
1. Sales	19	94,627,172,096	363,767,387,430	165,604,600,571	447,840,824,180
2. Deductions		0			38,999,258
3. Net sales and services		94,627,172,096	363,767,387,430	165,604,600,571	447,801,824,922
4. Cost of goods sold	20	89,194,406,069	333,895,552,896	151,248,416,849	395,609,531,721
5. Gross profit		5,432,766,027	29,871,834,534	14,356,183,722	52,192,293,201
6. Financial incomes	21	16,561,940,099	29,247,044,110	6,177,302,939	25,456,352,737
7. Financial expenses	22	1,237,896,130	4,216,372,479	3,560,866,653	19,258,884,780
- Include: Interest expense		772,753,243	2,777,737,173	1,115,709,031	5,431,592,288
8. Selling expenses		9,265,000	2,926,103,432	9,050,000	729,509,509
9. General & administrative expenses		7,678,620,056	25,875,304,817	8,641,294,913	36,572,011,145
10. Net operating profit		13,068,924,941	26,101,097,917	8,322,275,095	21,088,240,504
11. Other income		1,207,103,436	3,029,045,570	566,540,673	34,578,977,280
12. Other expenses		902,105,600	2,208,979,384	291,556,064	42,366,789,910
13. Other profit		304,997,836	820,066,186	274,984,609	(7,787,812,630)
14. Profit before tax		13,373,922,777	26,921,164,103	8,597,259,704	13,300,427,874
15. Current corporate income tax expenses	23	3,345,268,008	5,006,661,498	1,363,705,845	1,415,592,469
16. Deferred corporate income tax expenses		0	0		(44,005,194)
17. Profit after tax		10,028,654,769	21,914,502,605	7,233,553,859	11,928,840,599
18. EPS	24	501	1,096	362	1,014

CONSOLIDATED CASH FLOW STATEMENT
Quarter 4/ 2009 (Direct method)

Unit: VND

Items	Code	Note	From 01/01/2009 to 31/12/2009	From 01/01/2008 to 31/12/2008
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		403,387,642,464	480,513,316,661
2. Cash paid for supplier	02		(235,026,654,370)	(391,361,856,493)
3. Cash paid for employee	03		(22,240,546,932)	(26,204,627,225)
4. Cash paid for interest	04		(2,400,774,753)	(5,071,366,603)
5. Cash paid for corporate income tax	05		(2,815,249,875)	(323,418,870)
6. Other receivables	06		24,181,953,417	83,800,190,672
7. Other payables	07		(84,491,381,205)	(136,965,212,528)
Net cash provided by (used in) operating activities	20		80,594,988,746	4,387,025,614
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(156,728,057)	(159,043,000)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		13,381,547	43,127,381
3. Cash paid for lending or purchase debt tools of other companies	23		(357,979,745,667)	(471,311,116,654)
4. Withdrawal of lending or resale debt tools of other companies	24		237,012,373,149	387,705,153,393
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		30,200,000,000	1,045,971,000
7. Cash received from interest, dividend and distributed profit	27		5,238,336,660	8,729,283,669
Net cash used in investing activities	30		(85,672,382,568)	(73,946,624,211)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	146,902,406,000
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		4,830,012,226	43,561,209,597
4. Cash paid to principal debt	34		(33,760,280,335)	(108,560,526,588)
5. Cash paid to financial lease debt	35		-	(8,000,711,764)
6. Dividend, profit paid for owners	36		-	(6,775,627,000)
Net cash (used in) provided by financing activities	40		(28,930,268,109)	67,126,750,245
Net cash during the period (20+30+40)	50		(34,007,661,731)	(2,432,848,352)
Cash and cash equivalents at beginning of year	60		47,456,160,165	49,786,648,443
Influence of foreign exchange fluctuation	61		-	102,370,074
Cash and cash equivalents at end of year (50+60+61)	70		13,448,498,435	47,456,170,165